

National collaboration map

NONPROFIT Restructuring AND Collaboration EFFORTS in the U.S.

THIS VISUAL REPRESENTS OUR **BEST GUESS** AT WHAT'S HAPPENING IN THE U.S. WE HOPE THIS HELPS SET THE CONTEXT AND CATALYZES OUR CONVERSATIONS TODAY.

WE INVITE YOU TO MAKE CHANGES OR ADD INFORMATION SO WE CAN ITERATE THE MAP AND BETTER UNDERSTAND RESTRUCTURING AND COLLABORATION EFFORTS in the U.S.

THE FORBES FUND 2008 • \$500K - \$1 MILLION
 @ HEINZ ENDOWMENTS @ HILLMAN FOUNDATION
 @ PITTSBURGH FOUNDATION @ BNY MELLON
 @ BHL FOUNDATION @ GRABLE FOUNDATION

CATALYST FUND FOR NONPROFITS 2010 • \$1.9 MILLION
 @ THE BOSTON FOUNDATION @ BOSTON USC
 @ HYAMS FOUNDATION @ KREGE FOUNDATION
 @ UNITED WAY OF MASSACHUSETTS BAY AND MERRIMACK VALLEY

NY MERGER, ACQUISITION, AND COLLABORATION FUND 2013 • \$1.2 MILLION
 @ ALTMAN FOUNDATION @ BOOTH FERRIS FOUNDATION
 @ CLARK FOUNDATION @ HECKSCHER FOUNDATION FOR CHILDREN
 @ LODESTAR FOUNDATION @ NEW YORK COMMUNITY TRUST
 @ ROBERT K. STEEL FAMILY FOUNDATION @ SEA CHANGE CAPITAL PARTNERS
 @ 10 INDIVIDUALS

A FUNDER'S COLLABORATIVE TO SUPPORT NONPROFIT STRATEGIC PARTNERSHIPS 2010 • \$450,000
 @ THE PHILADELPHIA FOUNDATION

TRANSFORM GRANT OPPORTUNITY 2012

COMMUNITY CATALYST FUND 2009 • \$4.25 MILLION

STRATEGIC RESTRUCTURING FUND 2010 • \$800,000
 @ COMMUNITY FOUNDATION FOR GREATER ATLANTA

COLLABORATIVE PARTNERING INITIATIVE 2010 • \$1 MILLION +
 @ THE PATTERSON FOUNDATION

CUYAHOGA COUNTY, OHIO HUMAN SERVICES STRATEGIC RESTRUCTURING PROJECT 2009 • \$400,000
 @ ABRINGTON FOUNDATION @ CHRYSTER ONE FOUNDATION
 @ CLEVELAND FOUNDATION @ DEACONESS COMMUNITY FOUNDATION
 @ DOMINION FOUNDATION @ EVA LARA JOSEPH M. BEVENING FOUNDATION
 @ FRANK HADLEY GINN AND CORNELIA BOBT GINN CHARITABLE TRUST
 @ FRED A. LENNON CHARITABLE TRUST @ GEORGE WIND FOUNDATION
 @ JOHN P. MURPHY FOUNDATION @ KULAS FOUNDATION
 @ REINBERGER FOUNDATION @ REUTER FOUNDATION
 @ SAINT LUKE'S FOUNDATION @ THOMAS H. WHITE FOUNDATION
 @ UNITED WAY OF GREATER CLEVELAND @ WEASERTOP FOUNDATION
 @ WILLIAM J. AND DOROTHY E. O'NEILL FOUNDATION

MERGER AND BULK OFFICE COLLABORATIVES 2008 • \$1 MILLION
 @ CHICAGO COMMUNITY TRUST

SKIOPIS: SUCCESS FACTORS IN NONPROFIT MERGERS 2012

COLORADO COLLABORATION AWARD 2011 • \$150,000

FUND FOR FINANCIAL INNOVATION 2009 • \$740,000

LODESTAR FOUNDATION 2009 • \$400,000

SEA CHANGE-LODESTAR FUND FOR NONPROFIT COLLABORATION 2010 • \$12 MILLION
 @ SEA CHANGE CAPITAL PARTNERS
 @ LODESTAR FOUNDATION
 NATIONAL

CALIFORNIA CATALYST FUND 2012 • \$1.56 MILLION

NONPROFIT TRANSITIONS FUND 2009 • \$1 MILLION +

STRATEGIC SOLUTIONS INITIATIVE 1998 • \$2.8 MILLION
 NATIONAL, WITH A FOCUS ON CA

NONPROFIT SUSTAINABILITY INITIATIVE 2012 • \$2.3 MILLION
 @ CALIFORNIA COMMUNITY FOUNDATION (CCF)
 @ RALPH M. PARSONS FOUNDATION
 @ WEINBAUT FOUNDATION
 @ ANNEBERG FOUNDATION
 @ JAMES IRVINE FOUNDATION
 @ AHMANNSON FOUNDATION
 @ J.P. MORGAN CHASE
 @ THE CALIFORNIA ENDOWMENT
 @ CONRAD N. HILTON FOUNDATION
 @ CAROL & JAMES COLLINS FOUNDATION

YEAR COLLABORATION AND RESTRUCTURING EFFORTS BEGAN

- BEFORE 2009
- 2010 - 2011
- 2012 - TODAY

