## Organization 1 Information

1. Name (Organization 1) *

2. What type of organization are you?
   - Government
   - Nonprofit
   - Higher Education
   - Foundation

3. Website (please type the entire address in this format http://www.seachangecap.org) *
4. What is the principal service area of the organization? (e.g. Chicago, New York State, etc.)

- New York City
- New York (Upstate)
- New York (Long Island)
- National
- International
- Canada
- California
- Chicago
- Philadelphia
- Tri-State (Non NY)
- Midwest
- New England
- South
- Northwest
- West
- Washington DC

5. Briefly describe the organization's mission and core programs/services.
6. Sector (Organization 1)
- Advocacy
- Anti-poverty & Social Welfare
- Arts & Culture
- Children & Youth
- Civil Rights & Social Justice
- Community Development & Housing
- Diversity & Human Rights
- Education
- Environment
- Families & Elders
- Health & Mental Health
- Philanthropy and Civic Engagement
- Technology & Communications
- Other

7. Operating budget (Organization 1) for the current fiscal year

8. Please describe the financial condition of Organization 1
- Strong
- Stable but facing long-run challenges
- Weak
- Don't know

9. Number of Staff (Full-time equivalents)
10. Please attach the most recent audited financials for Organization 1 (audited financials preferred over 990).

Browse...

11. Please attach the tax-exemption certificate for Organization 1:

Browse...
12. Contact Information (Organization 1)

First Name *

Last Name *

Title

Organization

Street Address

Apt/Suite/Office

City *

State *

Zip

Country

Email Address *

Phone Number (Please use the following format 212-336-1525)
13. Name (Organization 2) *

14. What type of organization are you?
   - Government
   - Nonprofit
   - Higher Education
   - Foundation

15. Website (please type the entire address in this format http://www.seachangecap.org) *
16. What is the principal service area of the organization? (e.g. Chicago, New York State, etc.)

- New York City
- New York (Upstate)
- New York (Long Island)
- National
- International
- Canada
- California
- Chicago
- Philadelphia
- Tri-State (Non NY)
- Midwest
- New England
- South
- Northwest
- West
- Washington DC

17. Briefly describe the organization's mission and core programs/services.
18. Sector (Organization 2)

- Advocacy
- Anti-poverty & Social Welfare
- Arts & Culture
- Children & Youth
- Civil Rights & Social Justice
- Community Development & Housing
- Diversity & Human Rights
- Education
- Environment
- Families & Elders
- Health & Mental Health
- Philanthropy & Civic Engagement
- Technology & Communications
- Other

19. Operating budget (Organization 2) for the current fiscal year


20. Please describe the financial condition of Organization 2

- Strong
- Stable but facing long-run challenges
- Weak
- Don't know

21. Number of Staff (Full-time equivalents)


22. Please attach the most recent audited financials for Organization 2 (audited financials preferred over 990).

Browse...

23. Please attach tax-exemption certificate for Organization 2:

Browse...

Organization 2 Contact Information
24. Contact Information (Organization 2)

**First Name** *

**Last Name** *

**Title**

**Organization**

**Street Address**

**Apt/Suite/Office**

**City** *

**State** *

**Zip**

**Country**

**Email Address** *

**Phone Number (Please use the following format 212-336-1525)**
25. What is the status of the collaboration?
- Partner(s) not yet identified
- Exploration/Discussion
- Planning
- Implementation
- Completed

26. How do the organizations know each other?
- Overlapping Board Members
- Common Funders
- Joint Programmatic Work
- Staff Connections
- Other - Please Specify

27. If this survey is not being filled in by one of the contacts, please briefly let us know who you are and what role you play in the proposed collaboration.
28. What best describes the type of collaboration you are proposing?
- Merger
- Program
- Back Office
- Other - Please Specify

29. How long ago did the discussions begin?
- Less than a month
- 1-3 months
- 3-6 months
- 6-12 months
- 12-24 months
- 24+ months
- Don't know

30. Who first initiated the discussions?
- Executive Director/President/CEO
- Board Member(s)
- Funder(s)
- Community Leaders/Organizations
- Other - Please Specify
31. Is this the first time the organizations have been in discussions?
   - Yes
   - No

32. If a Memorandum of Understanding (MOU), Term Sheet, or other similar document has been signed by the organizations, please attach it:
   - Browse...

33. What are the principal benefits of the proposed collaboration?

34. What are the principal risks associated with the proposed collaboration?
35. Have you estimated the one-time costs associated with exploring and/or completing the collaboration?
   - No, not yet
   - It's in process
   - Yes

36. Please attach a spreadsheet/file with a breakdown of the estimated costs and note any which have already been paid.
   - Browse...

37. In addition to a possible grant from our fund, how do you expect that these costs will be covered?
   - Funding from one or more of the participants
   - New support from existing funders
   - Support from new funders

38. Have other funders already been approached for support?
   - Yes
   - No
39. If yes, please provide a list of potential and committed funders and their amounts


40. Has a consultant/facilitator engaged in the process (or do you expect shortly to engage one)?

- Yes
- No

41. Please tell us which consultant you have retained (or expect to) and the rationale and process by which they were selected?


42. If you have signed (or soon expect to sign) an engagement letter with the consultant, please attach it.

Browse...
43. How did you hear about the SeaChange-Lodestar Fund for Nonprofit Collaboration?
- Internet Search
- Funder
- Board Member
- Referral by
- Other - Please Specify

44. Please very briefly describe the potential collaboration and the current status of the process.

45. How long did it take you to complete this survey?
- Less than 15 minutes
- 15 - 30 minutes
- 30 minutes to 1 hour
- 1 - 2 hours
- More than 2 hours
- Don't really know
46. Do you have any comments on how we might make this survey better?

47. Is there other information you’d like to share?